



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

15 January 2021

NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

On 11 January 2021, Twenty Seven Co. Limited (**ASX: TSC**) (**Twenty Seven Co.** or **Company**) announced the execution of a Tenement Sale and Purchase Agreement (**SPA**) with Revolution Mining Pty Ltd (**Revolution Mining**) to acquire two tenements E77/2540 and E77/2539.

Today, the Company has issued Revolution Mining 6,666,667 fully paid ordinary shares the Revolution Mining (**Consideration Shares**), pursuant to the SPA.

Details of the Consideration Shares are:

Class of securities	Ordinary Shares
ASX Code of the securities	TSC
Date of the issue	15 January 2021
Total number of shares issued	6,666,667

Twenty Seven Co advises that:

1. The shares offered under the Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is “no excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

For further information please contact:

Damien Connor
Company Secretary
Twenty Seven Co. Limited
Tel: (08) 8274 2127