



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

30 November 2020

NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

On 8 October 2020, Twenty Seven Co. Limited (**ASX: TSC**) (**Twenty Seven Co.** or **Company**) announced that it had received firm commitments to raise \$2,600,000 by way of a two tranche placement of fully paid ordinary shares in the Company at an issue price of \$0.006 per share (**Placement**).

On 13 October 2020, the Company issued 121,580,213 fully paid ordinary shares in the Company pursuant Tranche 1 of the Placement, and has today issued a further 311,753,122 fully paid ordinary shares in the Company pursuant Tranche 2 of the Placement (**Tranche 2 Placement Shares**), following receipt of shareholder approval at the Company's Annual General Meeting held on 20 November 2020.

Details of the issue of Tranche 2 Placement Shares are:

Class of securities	Ordinary Shares
ASX Code of the securities	TSC
Date of the issue	30 November 2020
Total number of shares issued	311,753,122

Twenty Seven Co advises that:

1. Tranche 2 Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is "no excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

For further information please contact:

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