



ABN: 48 119 978 013

ASX Announcement (ASX: TSC)

28 October 2020

**NOTICE GIVEN UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)**

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Today, Twenty Seven Co. Limited (**ASX: TSC**) (**Twenty Seven Co.** or **Company**) announced the completion of the Company's acquisition of Oz Gold Group Pty Ltd ("**Oz Gold**") pursuant to the Binding Term Sheet ("**BTS**") previously announced on the 11 September 2020.

On 27 October 2020, the Company issued 100,000,000 fully paid ordinary shares the vendors of Oz Gold (**Consideration Shares**), pursuant to the BTS. The Consideration Shares are subject to voluntary escrow conditions.

Details of the Consideration Shares are:

Class of securities	Ordinary Shares
ASX Code of the securities	TSC
Date of the issue	27 October 2020
Total number of shares issued	100,000,000

Twenty Seven Co advises that:

1. The shares offered under the Consideration Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is "no excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

For further information please contact:

Damien Connor  
Company Secretary  
Twenty Seven Co. Limited  
Tel: (08) 8274 2127