



ASX Announcement (ASX: TSC)

5 August 2020

LETTER TO SHAREHOLDERS – GENERAL MEETING

Twenty Seven Co. Limited (ASX: TSC) (“Twenty Seven Co.” or “the Company”) wishes to announce that the attached letter regarding the Company’s meeting materials has been sent to shareholders who have not elected to receive notices by email.

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX.

Should you wish to update your online details, please visit

<https://www-au.computershare.com/Investor>

For further information please visit www.twentysevens.com.au or contact:

Damien Connor
Company Secretary
Twenty Seven Co. Limited
Tel: (08) 8274 2127
dconnor@twentysevens.com.au
www.twentysevens.com.au



Twenty Seven Co. Limited

ABN 48 119 978 013

Ground Floor, 28 Greenhill Road
Wayville, South Australia 5034
Australia

P +61 (0)8 8274 2127

E enquiries@twentysevenco.com.au

www.twentysevenco.com.au

29 July 2020

Dear Shareholder,

Twenty Seven Co. Limited (ABN 48 119 978 013) (Twenty Seven Co. or Company) is convening a General Meeting (**Meeting**) to be held at Suite 183, Level 6, 580 Hay Street, Perth, Western Australia, 6000, on Friday, 4 September 2020 at 11.00 am (AWST).

The Company and the Board are acutely aware of the current circumstances resulting from COVID-19 and the impact it is having, and is likely to continue to have, on physical meetings. Accordingly, the Board has made the decision that it will hold a physical Meeting with the appropriate social gathering and physical distancing measures in place to comply with the State and Federal Government's current restrictions for physical gatherings.

In accordance with subsection 5(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be dispatching physical copies of the Notice of Meeting (**Notice**).

Instead, a copy of the Notice will be available under the "ASX announcements" section of Twenty Seven Co.'s website at www.twentysevenco.com.au.

As you have not elected to receive notices by email, a copy of your personalised proxy form is enclosed for your convenience. **Shareholders are encouraged to complete and lodge their proxies online or otherwise in accordance with the instructions set out in the proxy form and the Notice.**

Your proxy voting instruction must be received by 11.00 am (AWST) on Wednesday, 2 September 2020, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser. If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on, 1300 850 505 (within Australia) or +61 (3) 9415 4000 (overseas).

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at www.twentysevenco.com.au.

The Company appreciates the understanding of shareholders during this time.

Yours faithfully

A handwritten signature in black ink, appearing to read "Robert Scott", is positioned above the printed name.

Robert Scott
Chairman

Twenty Seven Co. Limited